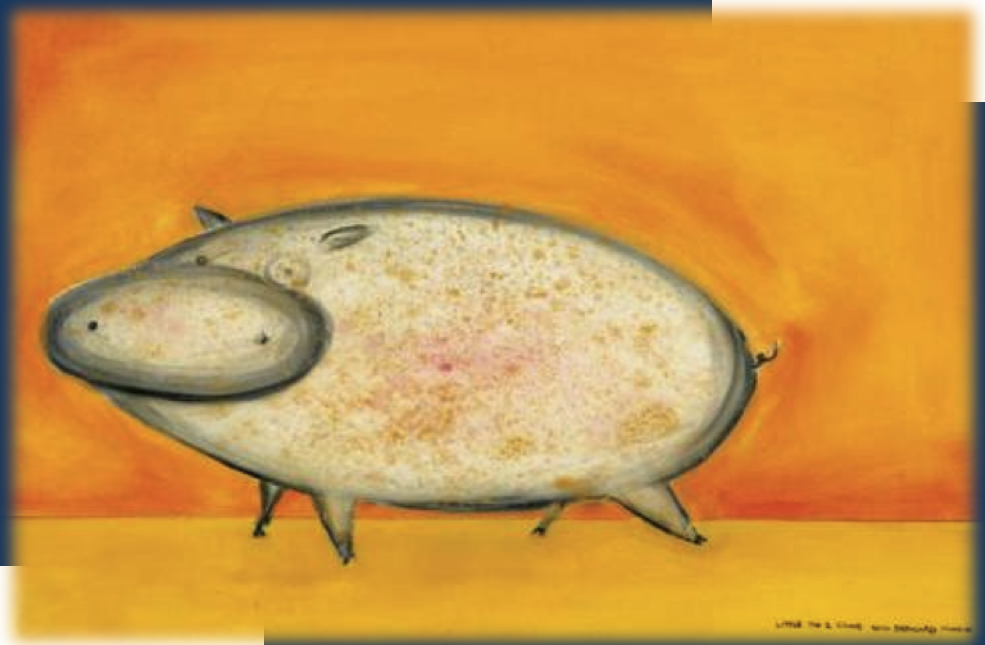


Military OneSource

Financial Services

Eligibility

- Active, Guard and Reserve service members
- Immediate family members

Private and Confidential

Privacy protected

- Personal and Financial information is not
  - Provided to military or chain of command
  - Shared with family or friends
  - Released to other agencies

Duty to Warn

- Family maltreatment (spouse, children, elder abuse)
- Harm to self or others
- Illegal activity

Range of Support

MOS Financial Services

- Financial Counseling
- Financial Planning
- Tax Services

Financial Counseling

- Budgeting and general financial management
- Debt management
  - Establishing and Restoring Credit
  - Loan Consolidation
  - Debt Restructuring
- Housing
  - Home Buying, Mortgages, & Home Equity Loans
  - Eviction and Foreclosure Prevention
- Military-specific financial matters
- Identity theft

Financial Planning

- Investment options
  - Stocks, Bonds, Money Markets, Mutual Funds, CD’s
  - Risk
  - E-Trading
- Retirement
- Savings plans
  - TSP/401K/457/403B/Traditional and Roth IRA/pensions
- New parents and children’s education
- Locating local Certified Financial Planners

Tax Consultations

- Federal tax filing requirements
- Allowable deductions
- Tax exemptions and tax credits
- IRA deductions
- W-2 and W-4 form
- Divorce taxation
- Capital gains
- Self-employment
- Filing extensions and deployment

Financial Services Team- Who Are They?

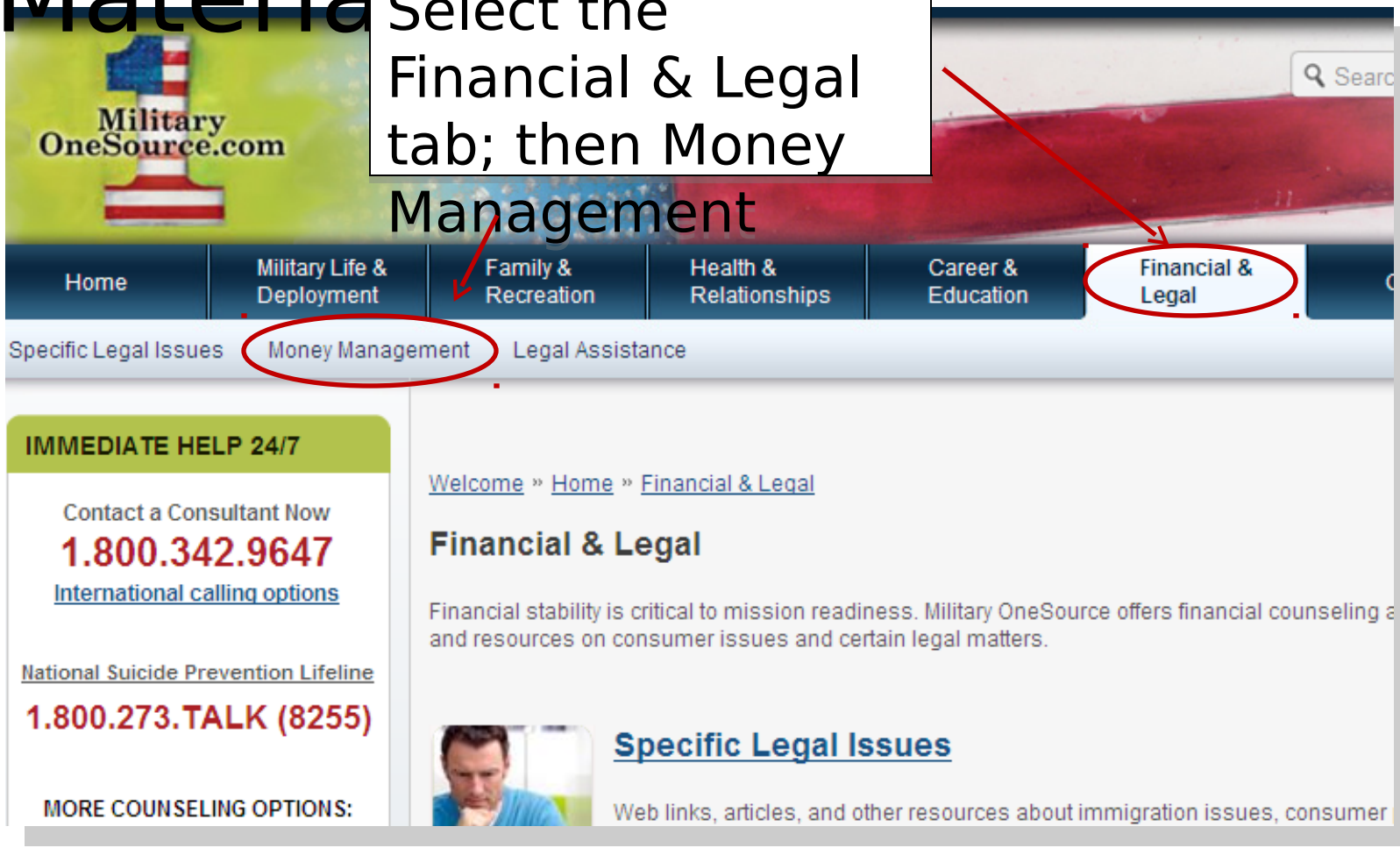
- Military OneSource internal financial team
  - Master's-Level Consultants
  - Accredited Financial Counselors
- National Foundation for Credit Counseling (NFCC) partnership

Financial Educational Materials

- Money Management and Financial Planning Resources
  - Booklets: Personal Budget Management, Getting Out of Debt, Money and Your Retirement
  - CDs: Taking Charge of Your Money, Personal Finance for Everyone
  - Identity Theft Packet
  - Articles and Worksheets

Military OneSource.com

Accessing Financial Materials

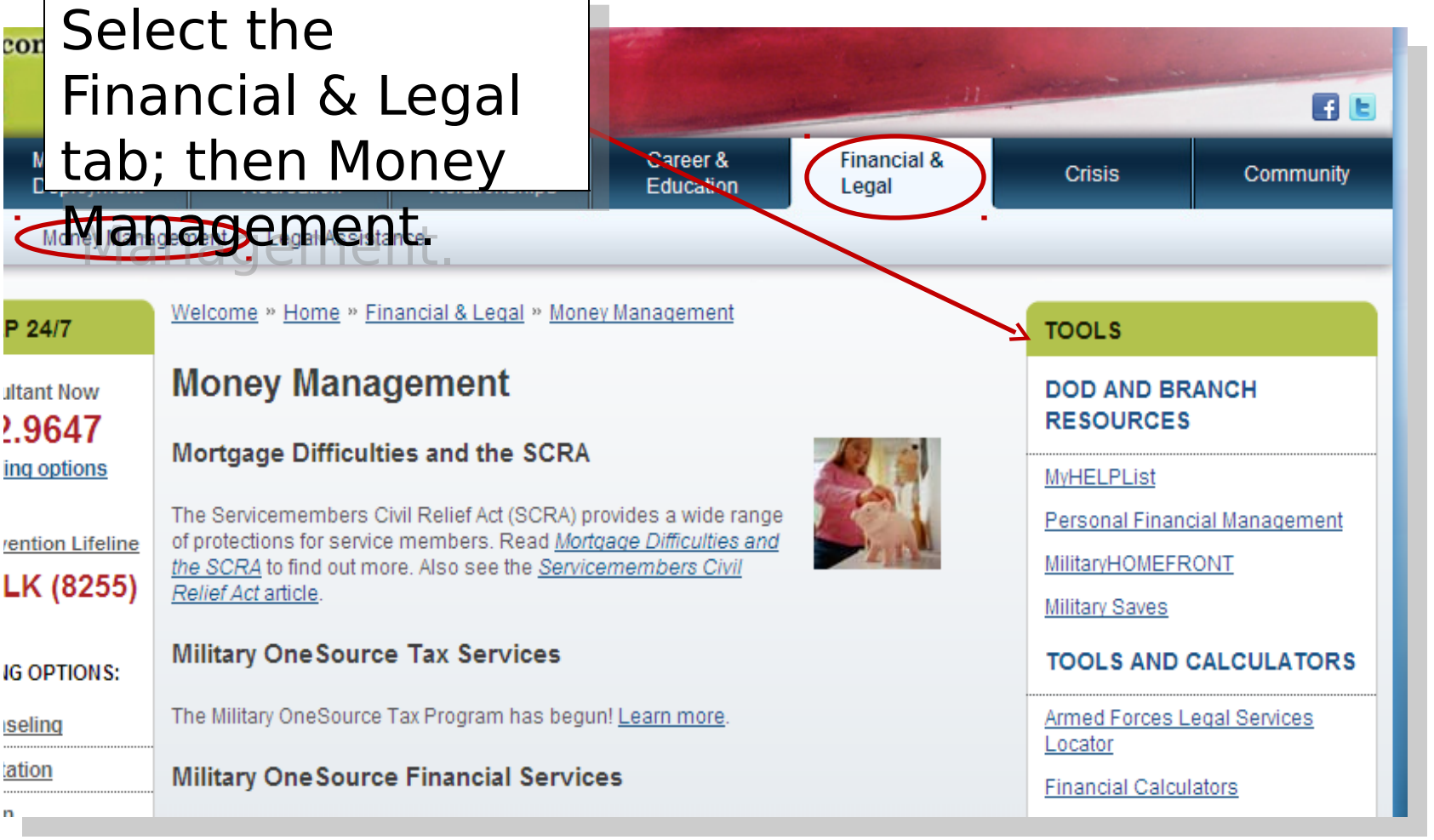

Select the Financial & Legal tab; then Money Management
Military OneSource.com
Search
Home
Military Life & Deployment
Family & Recreation
Health & Relationships
Career & Education
Financial & Legal
Specific Legal Issues
Money Management
Legal Assistance
IMMEDIATE HELP 24/7
Contact a Consultant Now
1.800.342.9647
International calling options
National Suicide Prevention Lifeline
1.800.273.TALK (8255)
MORE COUNSELING OPTIONS:
Welcome » Home » Financial & Legal
Financial & Legal
Financial stability is critical to mission readiness. Military OneSource offers financial counseling a
and resources on consumer issues and certain legal matters.
Specific Legal Issues
Web links, articles, and other resources about immigration issues, consumer

Financial Tools

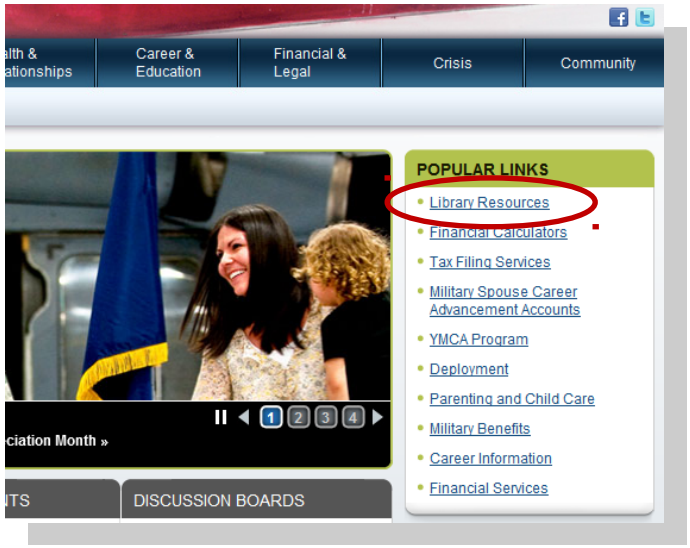
- Financial Calculators
  - Home Finance
  - Personal Finance
    - Car Buying
    - Saving for College
  - Retirement Calculators
  - Investment (Savings and Earnings Calculator)
- Self Assessment: Do You Have Debt Problems?
- Financial Audio and Video Tips
- Podcasts: Scamcast with the FTC series

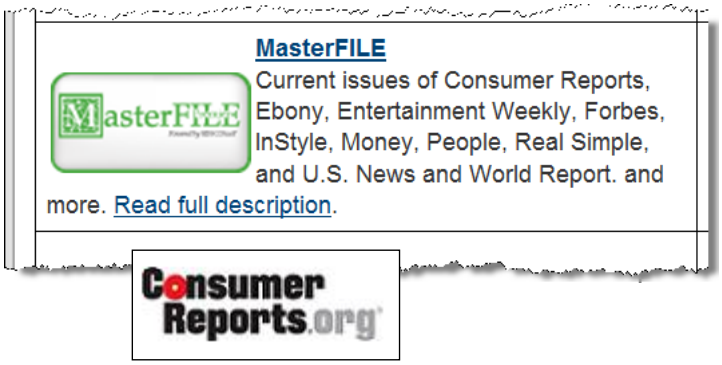
Accessing Financial -

Select the Financial & Legal tab; then Money Management.


Career & Education
Financial & Legal
Crisis
Community
Money Management
Welcome » Home » Financial & Legal » Money Management
Money Management
Mortgage Difficulties and the SCRA
The Servicemembers Civil Relief Act (SCRA) provides a wide range of protections for service members. Read Mortgage Difficulties and the SCRA to find out more. Also see the Servicemembers Civil Relief Act article.
Military OneSource Tax Services
The Military OneSource Tax Program has begun! Learn more.
Military OneSource Financial Services
TOOLS
DOD AND BRANCH RESOURCES
MyHELPList
Personal Financial Management
MilitaryHOMEFRONT
Military Saves
TOOLS AND CALCULATORS
Armed Forces Legal Services Locator
Financial Calculators

Online Libraries

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Current issues of Consumer Reports, Ebony, Entertainment Weekly, Forbes, InStyle, Money, People, Real Simple, and U.S. News and World Report. and more. Read full description.
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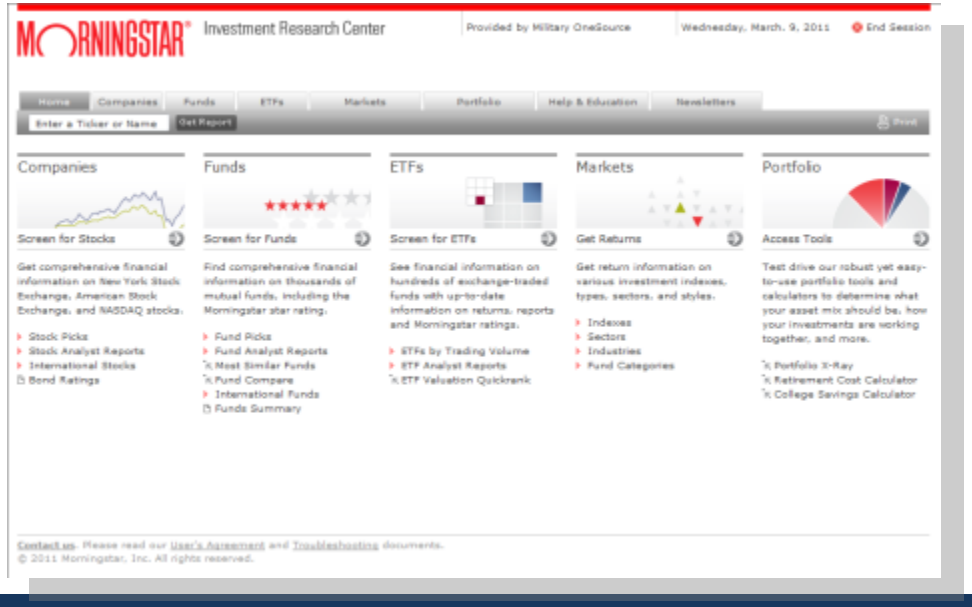

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www.MilitaryOneSource.com

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